

1. INSTRUCTIONS

This form is used to change the information provided on your 2021-2022 FAFSA/Dream Application. You indicated that your parent(s) may have had a qualified IRA and/or Pension Distribution Rollover in the 2019 tax year not previously reported. If this true, a correction to your FAFSA/Dream Application may result in a change for the Expected Family Contribution (EFC) and a possible change in your financial need. If a section does not pertain to you, please indicate zero or not applicable (N/A). Do not leave any spaces blank.

2. STUDENT INFORMATION

 Last Name

 First Name

 Student Identification Number

2. PARENT INFORMATION

 Parent 1 Name

 Parent 2 Name (if applicable)

3. IRS/PENSION ROLLOVER AMOUNT AND DOCUMENTATION

Check one and submit the requested document to document that your parent(s) have a qualified IRS and/or Pension Distribution Rollover included in your parent(s) income tax return

- Copy of IRS Form 1099 from the organization the IRA or Pension was rolled into during tax year 2019
- Page 1 of your Federal 2019 IRS Income Tax Return

4. CERTIFICATION AND SIGNATURES

By signing this form you and your parent(s) certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked, to provide further documentation that will verify the accuracy of your completed form. Also, you certify that you understand that the Department of Education has the authority to verify information reported on this form with the Internal Revenue Service and other federal agencies. If you purposely give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

 Student Signature-Wet Signature Required

 Date

 Parent 1 Signature-Wet Signature Required

 Date

 Parent 2 Signature (if applicable)-Wet Signature Required

 Date

Scan and submit this form in PDF format ONLY and email to fadocs@ucr.edu. Processing timelines apply.

Be sure to include your full name and SID in your email and on all attached pages.