ACADEMIC HISTORY NAVIGATION

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REVISION HISTORY

Version	Date	Name	Description
	Sept 2016	Kari Geske	Updated special programs and academic dismissals
	Sept 2018	Kari Geske	Updated for Banner 9

INTRODUCTION AND PURPOSE

The purpose of this document is to explain how the academic history portion of the student record is recorded and viewed in Banner. It reveals at a high level where to look to review the student's achievements at UCR. This navigation is not intended to instruct a user how to make changes on these pages, but to provide an understanding of the data they contain.

RELATED POLICIES, REGULATIONS, GUIDING PRINCIPLES, AND COMMON PRACTICES

Academic history information is traditionally updated by the Registrar's Office or the Graduate Division Academic Affairs Office. The following components are considered part of academic history:

- 1. Grade Rosters
- 2. Grade History (list of all grades, grade changes, EAP course specifics, etc.)
- 3. End of Term (academic standing, withdrawal reason) for an Individual Student
- 4. Academic Standing and Dean's List Query for a Group of Students
- 5. Graduation application, conferred degree, diploma information
- 6. Transfer and Institutional Course History by Term
- 7. Student Hours and GPA by Subject

HISTORY IMPACTED DEPARTMENTS, UNITS, PROGRAMS, AND CENTERS

- 1. Registrar's Office
- 2. Graduate Division Academic Affairs Office
- 3. Advisors
- 4. Other users who have access to academic history screens.

BEFORE YOU BEGIN

If this is the first time you are reviewing this procedure, go to R' Space and select the Banner Training icon in order to follow along and practice. Please submit a ticket if you have trouble accessing Banner Training.

PAGES

The pages listed below are covered in this training.

Page	Page Name	Description

PROCEDURES TO VIEW ACADEMIC HISTORY

HOW TO VIEW GRADE ROSTERS

Grades will be submitted by faculty through iGrade. Upon submission, the grades will populate in SFASLST. Starting the 10th week of the quarter we will "roll" the grades from SFASLST, or the registration side, to academic history (SHACRSE/SHATCKN). The designated time we will roll all grade rosters faculty have submitted is early morning. Students cannot see their grades in self-service and they are not on the transcript until they are "rolled" to history.

STEPS

- 1. **SFASLST** class roster.
- 2. The check box stating Roll (in the key block) will be checked if the roster has been rolled to SHACRSE/SHATCKN.
 - a. Grade rosters in iGrade must be 100% complete to receive the submit button in iGrade so all class rosters will be complete when rolled. All students will be rolled for the course at the same time.
 - b. The only deviation is if a student has withdrawn. The student who receives a "W" final grade will have that grade rolled to academic history at the point he/she withdrawals, so that it appropriately reflects the withdrawal in self-service and on the transcript. You will see the checked **Rolled** box for that specific student only.
- 3. Midterm grade will not be used.
- 4. Final Grade is where you will see the grade submitted.
- 5. The incomplete final grade and extension date will not be visible on SFASLST but will be available on SHATCKN.

×	Class	Roster SFASL	ST 9.3.4 (PPRDXE)			🔒 AD	D 🖹 RETRIEVE	🖧 RELATED	🗱 то	OLS			
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Sequen	ce	ID	Name	Status	Status Date	Midterm Grade	Final Grade	Grade Mode	Incomplete Final Grade	Extension Dat	e Hours	Rolled	Gra
	1	860779577	Applicant, Jane A.	RE	09/06/2018		В	L			4.000		
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HOW TO VIEW GRADE HISTORY (LIST OF ALL GRADES, GRADE CHANGES, EAP COURSE SPECIFICS)

STEPS

- 1. **SHACRSE** is a full history of all courses the student has completed and that have been graded and rolled to history.
- 2. **Term** if you leave the term field blank and next block you will see all courses the student has taken an UCR. If you have put a term in the key block and next block you will only see courses for that term.
- 3. Repeat column this is where you can see how a course is being counted for repeats.
 - a. Include (I) Include in GPA.
 - b. Exclude (E) Exclude from GPA, but include only in attempted hours.
 - c. Include GPA (A) Include in attempted hours and GPA, but exclude from earned hours.

Academic History Navigation

Select	Term	Part of Term	Campus	Level	CRN	Subject	Course	Section	Hours	Grade	Grading Mode	Repeat	Course Title
Q	201620	1	С	U	10903	BIOL	005B	050	4.000	. (E E	L.	INTRO: ORGANISMAL BIOLOGY
P	201620	1	С	U	16225	MATH	0098	030	4.000	F	- L	1	FIRST-YEAR CALCULUS
P	201620	1	С	U	18377	PSYC	002	001	4.000	E	3 L.		INTRODUCTORY PSYCHOLOGY
P	201610	1	С	U	10933	BIOL	005B	001	2.000	E	L	E	INTRO: ORGANISMAL BIOLOGY
P	201610	1	C	U	22479	BIOL	005B	091	2.000	C	L	A	INTRO: ORGANISMAL BIOLOGY
P	201610	1	С	U	12096	CHEM	112A	001	4.000	D+	• L	Α	ORGANIC CHEMISTRY
A	201610	1	С	U	16501	MATH	009B	040	4.000	F.	- L	E	FIRST-YEAR CALCULUS
P	201610	1	С	U	17858	PHYS	040A	001	5.000	E	L	А	GENERAL PHYSICS
P	201540	1	С	U	10716	BIEN	010	001	4.000	V	/ L		OVERVIEW OF BIOENGINEERING
D	201540	1	С	U	20053	CHEM	112A	003	4.000	W	/ L.		ORGANIC CHEMISTRY
P	201540	1	С	U	16232	MATH	009B	020	4.000	W	/ L		FIRST-YEAR CALCULUS
p	201540	1	С	U	17359	PHIL	009	001	4.000	W	/ L		BIOMEDICAL ETHICS
P	201540	1	С	υ	19870	PHYS	040A	020	5.000	W	/ L		GENERAL PHYSICS
A	201530	S1	С	U	10045	ANTH	162	101	4.000	A	- L	1	CULTURE & MEDICINE
D	201530	S2	C	υ	11119	ETST	170	201	4.000	A	A. L.		THIRD WORLD LITERATURE
P	201530	S6	С	U	11350	MATH	0088	601	5.000	A	- L	T.	INTRO TO COLL MATH FOR SCIENCS
A	201530	S2	С	U	11856	PSYC	178	201	4.000	(C L		HEALTH PSYCHOLOGY
P	201520	1	С	U	10869	BIOL	005A	001	4.000	0) L		INTRO: CELL&MOLECULAR BIOLOGY
p	201520	1	С	U	20014	BIOL	05LA	022	1.000	0	L		INTRO TO CELL&MOLECULR BIO LAB
p	201520	1	С	U	16022	MATH	008B	010	5.000		L	E	INTRO TO COLL MATH FOR SCIENCS

Note: This is a great screen to use the query functionality if you want to see all courses a student has taken in a specific discipline. For example, if you want to see all courses the student took in MATH, you would use the filter function Filter to enter the subject of MATH and it will display those courses only.

Active	ilters: Su	bject: MATH O	Clear All										Filter Again
elect	Term	Part of Term	Campus	Level	CRN	Subject	Course	Section	Hours	Grade	Grading Mode	Repeat	Course Title
D	201730	S03	С	U	71269	MATH	046	D01	4.000	W	L		ORDINARY DIFF EQUATIONS
2	201730	S07	С	U	71272	MATH	046	E01	4.000	C-	L		ORDINARY DIFF EQUATIONS
2	201720	1	С	U	56486	MATH	009C	010	4.000	C	L		FIRST-YEAR CALCULUS
2	201720	1	С	U	56508	MATH	010A	010	4.000	C	L		CALCULUS SEVERAL VARIABLES
3	201710	1	С	U	36710	MATH	009C	001	4.000	W	L		FIRST-YEAR CALCULUS
2	201710	1	С	U	36743	MATH	010A	020	4.000	W	L		CALCULUS SEVERAL VARIABLES
	201630	S7	С	U	11310	MATH	009B	701	4.000	B+	L	E	FIRST-YEAR CALCULUS
	201620	1	С	U	16225	MATH	0098	030	4.000	F	L	St	FIRST-YEAR CALCULUS
2	201610	1	С	U	16501	MATH	009B	040	4.000	F	L	E	FIRST-YEAR CALCULUS
2	201540	1	С	U	16232	MATH	0098	020	4.000	W	L		FIRST-YEAR CALCULUS
D	201530	S6	С	U	11350	MATH	0088	601	5.000	A-	L	1	INTRO TO COLL MATH FOR SCIENCS
0	201520	1	C	U	16022	MATH	0088	010	5.000	D	L	E	INTRO TO COLL MATH FOR SCIENCS
0	201510	1	С	U	16136	MATH	008A	001	5.000	C	L	1	INTRO TO COLL MATH FOR SCIENCS
D	201440	1	С	U	15950	MATH	A800	010	5.000	D	L	E	INTRO TO COLL MATH FOR SCIENCS

- 4. SHATCKN is more specific details about a course. You can get to SHATCKN two different ways:
 - a. You can go directly to that page. Once in the page, enter the term you desire and scroll through the courses until you find the course you want to view.
 - b. In SHACRSE highlight the row that you want to see and then you can click on the magnifying glass under **the Select column**. This will bring up SHATCKN for that specific course.
- 5. **Course Detail** information about the course.

- 6. **Grades** this area contains the official grades and any grade changes. The most recent grade will always be the top row (the highest sequence number).
- 7. Grade Change Reason provides you the reason for the change on the record.
 - a. Grade changes submitted by paper by the faculty member are considered Clerical and Procedural (CP).
- 8. If the student had an incomplete (I) or an incomplete extension (IE) the date the grade is due is listed under **Extension Date**.
- 9. The **Incomplete Final Grade field** is NOT the student's final grade. This represents the grade the student <u>will</u> receive if the grade is not changed by the faculty by the extension date.
 - a. If the course is an S/NC course the incomplete final grade field will still show an F, but the system will automatically know to convert the F to an NC if a grade change is not submitted by the extension date.
- 10. Level this shows the level of the student's record the course is a part of.
 - a. U Course is on the undergraduate transcript and is calculating in the undergraduate GPA.
 - b. **G** Course is on the graduate transcript and is calculating in the graduate GPA.
 - c. \mathbf{M} Course is on the medical transcript.
 - d. **U and G** Course is on both the undergraduate and graduate transcript and is calculating in both the undergraduate and graduate GPA.

Cooperat	tive Education	Comp	onents										
CRN	Subject	Subje	ct Description		Course	Course Title		Section	Campus	Campus Description	Repeat	Schedule Type	
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Sequence Nu	imber Gra	de	Grade Mode	Grade Mode D	escription	Credit Hours	Attempted Hours		Change Reason	Change Reason Description	Extension Date	Incomplete Final	Grade
	3	C	L	Letter		4.000		4.000	IC	Incomplete Change			
	2	IE	L	Letter		4.000		4.000	IE	Incomplete Extension	07/01/2018	F	
	1	1	L	Letter		4.000		4.000	OE	Original Entry	06/15/2018	F	
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- 11. Students who have grade changes, transfer work, or REPEATAH permits added to their record will have their GPA, academic standing, and Dean's List updated on a daily basis for applicable terms.
- 12. Education Abroad Program (EAP) and Other Special Program coursework when a student is enrolled in units for EAP or another special program they are enrolled in placeholder courses that count for registration purposes but do not roll to academic history. Once transcripts/grades have been received, the Registrar's Office will enter the coursework as transfer credit. They will also place a comment in transcript comments by term (SHATCMT) reflecting the program of participation and for EAP, the country and institution attended. The transcript comment can also be seen on the unofficial transcript. Note prior to fall 2016 EAP information is located in SHACRSE/SHATCKN.

X Transcript Events and Comments SHATCMT 9.3.4 (PPRDXE)			DOA 🔒		A RELATED	🗱 тооц
ID: 860779577 Applicant, Jane A. Level: U Undergraduate Originator: Term: 2018	40 Fall 2018				St	art Over
Academic Events Transcript Comments By Level Transcript Comments By Term						
TRANSCRIPT COMMENTS BY TERM				🖬 Insert	🖬 Delete 🦷 Co	opy 🛛 🍸 Fille
Comment	Level	Term	Originator	Effec	tive Date	
UNIV OF CALIFORNIA STUDY ABROAD PROGRAM	U	201840				
UC CREDIT EARNED THROUGH	U	201840				
TORCUATO DI TELLA UNIVERSITY: ARGENTINA	U	201840				
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HOW TO VIEW END OF TERM INFORMATION (ACADEMIC STANDING, DEAN'S LIST) FOR AN INDIVIDUAL STUDENT

STEPS

1. Go to SHAINST.

- 2. Enter the **Term** you are required to enter the term you want to review.
- 3. End of Term Academic Standing academic standing will run for the first time the day after grades are due for the term. It will be updated once per day if any grade changes do occur on the student's record, unless the student was dismissed.
 - a. If a student is academically dismissed or is lapsed for not satisfying the ELWR requirement, the value is updated by the Registrar's Office to AD or ED respectively. <u>This value prevents the student from registering</u>. The standing earned for that term is stored in the Progress Evaluation field for reference.
- 4. **Dean's List Status** if a student meets the qualifications for Dean's List, DL will populate into this field. It first runs the day after grades are due. If a student has Dean's List for fall, winter and spring then the value for the spring term will be CL for Chancellor's List.
- 5. **Progress Evaluation** this is used <u>only for dismissed students</u> and will hold the original academic standing value the student had before the Registrar's Office replaced it with AD for academic dismissal or ED for ELWR Lapse.
- 6. We are not using any of the additional fields at this time.
- 7. You can use the Cohort Information and Stored GPA by Term tabs as informational. This information can be found on other pages as well.

Student Term Course Maintenance SHAINST 9.3.5 (PPRDXE)			🖬 ADD	RETRIEVE	A RELATED	🗱 тос	LS
: 860779577 Applicant, Jane A Term: 201840 Confidential						Sta	rt Over
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	Period						
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End of Term 00 Good Standing	End Of Term	09/06/2018					
Academic Standing	Academic Standing						
	Date						
Dean's List Status DL Dean's Honors List	Dean's List Status	09/06/2018					
	Date						
Progress Evaluation	Progress Evaluation						
	Date						
Combined Academic	Combined Academic						
Standing	Standing Date						
Special Exam Credit							
Withdrawal Reason							
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HOW TO VIEW ACADEMIC STANDING AND DEAN'S LIST QUERY FOR GROUPS OF STUDENTS

STEPS

1. Go to SHASTAT.

- This page can be a helpful query tool to review students in your college, major, or minor based on your job responsibilities. The information provided in the key block give you the first level of filter. Here you can select College or use the combination of Field of Study Type and Field of Study Code to capture the students you are responsible for.
- 3. Next Block and the system will populate the Academic Standing tab with all students that meet the above criteria.

× Aca	ademic Stand	ding Query SHAS	TAT 9.3 (PPRD)	(E)								ADD	Pretrie	VE 🛃	RELATED	🇱 TOOL
Term: 20181	10 Winter 2	018 Level:	Campus: Col	llege: HS	Degree:	Program:	Field of St	udy Type: MAJOR	Field o	of Study Code: H	IIST				Sta	rt Over
Academic St	tanding	Deans List														
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4. To view the Dean's List or Chancellor's List for the same group, click on the Dean's List tab.

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HOW TO VIEW GRADUATION APPLICATION, CONFERRED DEGREE, DIPLOMA INFORMATION

STEPS

- 1. **SHAGAPP** shows the student's application(s) to graduate.
- 2. Graduation Application Sequence shows how many applications to graduate the student has filed.
- 3. Active check box indicates that the application is active based on an active application status.
- 4. Application date when the student submitted the application through self-service.
- 5. Application status the key field that says where the student's application is at.

X Gradu	ation Appli	ication SHAGAPP 9.								🖬 AD	d 🖹 retrieve	A R	LATED	🗱 то
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	201840	BA in Art (Studio)	201840	Undergraduate	Riverside	Humanities, Arts, an	Bachelor of Arts				201840			
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6. **Curricula Summary block** – shows the curricula the student selected to apply for. Students with double majors or two degree objectives will have two active applications. Each application is for one curriculum. The student must apply for each curriculum separately.

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Graduat	tion Information	6											
Grad	duation Term	201830					Fee Amount						
Gra	iduation Year	2017					Fee Date						
Gra	duation Date	09/15/2018					Fee Term						
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Atten	nd Ceremony	Yes No C	Undecided	No Response			Receipt Number						
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- 7. SHADEGR This is where you can see that the student's degree is conferred.
- 8. **Degree Sequence** if the student has more than one major or degree objective, the student will have multiple degree sequence records. In addition, if the student received a bachelor's degree from UCR and now is receiving their masters or PhD the student will have more than one degree sequence record. You need to use the arrow button to look up the degree sequence you want to review.
- 9. Outcome Status will be DA for Degree Awarded if the student's degree has been awarded.
- 10. Graduation Term and Graduation Date tells you the term and the date in which the student graduated.
- 11. **Curricula Summary** provides an overview of the curricula for this degree or you can click on the Curricula tab to see the more specifics.

Academic History Navigation

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12. The Honors Information – on the Honors tab you will find the Institutional Honors. If the student received one of the three institutional honors it will show here.

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13. The additional tabs of Institutional Courses, Transfer Courses and Non-Course Work are informational and provide a summary of the work the student has for that degree. This information can also be found on other pages.

HOW TO VIEW TRANSFER AND INSTITUTIONAL COURSE HISTORY BY TERM

STEPS

- 1. Go to SHATERM.
- 2. This is a query screen that you might find helpful in reviewing the student's academic history. This page is designed to look at courses the student took **by Term**. You will also see that this page includes both institutional course and transfer courses.
- 3. Enter the level of the record you want to review: U, G, or M. If you select a specific term at the top of the page then the tab called Term GPA and Course Detail information will begin the Term GPA review with that term. If you leave the term field blank it will start at the beginning of the student's record.
- 4. The first tab, Current Standing, gives you the Term GPA, Cum GPA and all coursework for that term.
- 5. Go to the next tab, Term GPA and Course Detail Information, to see a breakdown of history by term. As you scroll through the Term GPA information, you will notice that it will show both Institution and Transfer coursework. Indicators you are viewing transfer work are if the Transfer Number and Attendance period have values, and if the first Hours and GPA row says Transfer, and if the bottom section header says Transfer Courses.

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HOW TO VIEW STUDENT HOURS AND GPA BY SUBJECT

STEPS

1. Go to SHASUBJ.

- 2. This is another query screen that you might find helpful in reviewing the student's academic history. This page is designed to look at courses the student took **by Subject.** You will also see that this page includes both institutional courses and transfer courses.
- 3. If you know the subject you specifically want you can include that in the **Start with Subject field** or you can select to leave that field blank if you want to scroll through all subjects the student has taken. Go to the Subject GPA and Course Detail Information tab.
 - a. If you enter a subject please note that Banner will also display any subjects that alphabetically follow, in addition to the one you entered.
- 4. Please note that the GPA statistics provided in this page relate specifically to the subject and the courses that are in that subject area. This could be helpful if you are interested in their GPA is a specific subject group of courses.

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HOW TO VIEW UNOFFICIAL AND OFFICIAL TRANSCRIPT FOR ADVISORS AND FACULTY ADVISORS

STEPS

- 1. In addition to the above pages, if you would like to see the information in transcript form, you can access a view of the unofficial and official transcript through your self-service.
- 2. There are minor differences between the unofficial and official transcripts. This includes:
 - a. **Curriculum display** The official transcript only shows the current curriculum at the beginning of the transcript. This will show all majors/degrees if the student is in multiple programs. The unofficial transcript also shows the student's primary major per term, so an advisor can see if the student changed majors over time.

- b. **High school Information** The unofficial transcript shows the high school the student attended. This is not displayed on the official transcript.
- c. **Student type** The unofficial transcript shows the student type each term. This is not displayed on the official transcript.
- 3. These views are only available to advisors and faculty advisors (not all staff have access) and for students through their self-service.
- 4. More information about the self-service and the Student Profile functionality for advisors is provided in a different procedure document.

Note: <u>The transcript that you can view in self-service is not in the same format as the official transcript produced for the student and third parties, but does have the same information.</u>

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