

HOW TO FILE A GRADUATION APPLICATION ON BEHALF OF A STUDENT

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REVISION HISTORY

Version	Date	Name	Description
2	Feb 2017	Kari	Updated policies per actual implementation; removed step to enter diploma name
2.1	April 2018	Tammy W.	Removed SPAIDEN from the Pages list. Replaced Quiz question #1 regarding SPAIDEN.
3	July 2018	Tammy W.	Updated for Banner 9

INTRODUCTION AND PURPOSE

The purpose of this document is to explain how to file a graduation application in Banner on behalf of a student due to the deadline having passed in self-service. It is essential for data to be entered onto the graduation application accurately. Errors in data entry may cause the student's degree to be incorrect on their record, transcript, and diploma.

RELATED POLICIES, REGULATIONS, GUIDING PRINCIPLES, AND COMMON PRACTICES

1. Staff in each undergraduate college student affairs office, graduate division student affairs office, and medical school student affairs office may file the application on behalf of a student after the deadline.
2. Deadlines have been reviewed and established for application deadlines equivalent to May 1, July 1, or Dec 1 preceding each term for undergraduates and the third Monday of the term for graduate students. It has been agreed that the application will open on the first day of enrollment for a term.
3. Students must have their legal name printed on their diploma.
4. The Registrar's Office confers all degrees after receiving the college approval.
5. Students must apply for each degree and major they are planning to graduate within self-service Banner. Undergraduate students in CHASS, CNAS, BCOE, and SB will also be required to complete the college's application for each major with the exception being when all majors are in the same college.
6. Colleges and Academic Student Affairs approve students for graduation only when their degree audit clears all requirements.

IMPACTED DEPARTMENTS, UNITS, PROGRAMS, AND CENTERS

1. College Offices and Academic Advisors
2. Registrar
3. Graduate Division Academic Affairs
4. Medical School Student Affairs Office

BEFORE YOU BEGIN

If this is the first time you are reviewing this procedure, go to R' Space and select the Banner Training icon in order to follow along and practice. Please submit a ticket if you have trouble accessing Banner Training.

PAGES

The Pages listed below are covered in this training.

Page	Page Name	Description
SGASTDN	General Student	Current and historical information about a student, including curriculum, the field of study, activities, veteran status, comments, and academic/graduation status.
STVTERM	Term Code Validation	A list of all term codes with descriptions, term start and end dates, the corresponding academic year, and housing start and end dates.
SHAGAPP	Graduation Application	Graduation application information including application status, graduation dates, and curriculum.
SFAREGS	Student Course Registration	Student registration information by term including enrollment status, registered courses, student status, and curricula.


PROCEDURES

HOW TO FILE AN APPLICATION TO GRADUATE ON BEHALF OF A STUDENT

If the deadline has passed for the student to complete the application to graduate in self-service, follow these steps to complete it on their behalf.

STEPS

The screenshot shows the 'General Student (SGASTDN)' application form. The 'Academic and Graduation Status, Dual Degree' tab is selected. The 'Expected Graduation Date' field is highlighted with a red box, showing '08/27/2016'. Other fields include 'Graduation Term' (201630) and 'Graduation Year' (2015). The form also includes fields for 'Academic Term', 'Academic Status', 'Academic Standing', 'Progress Evaluation', 'Combined Academic Standing', 'Dual Degree', 'College', 'Department', and 'Major'.

1. Go to **SGASTDN**.
2. Enter **SID** and tab to ensure the Term field is blank. Next section (Alt + Page Down) or Go button .
3. On the Learner tab, ensure you are viewing the General Learner and Curriculum record for which the student is applying.
4. Go to the **Academic and Graduation Status, Dual Degree** tab to view the **Expected Graduation Date**, **Graduation Term**, and **Graduation Year**.

5. Ensure that they are accurate. If they're not, make any needed changes to the **Expected Graduation Date** and **Graduation Term**. The **Graduation Year** will autofill which corresponds to the fall term of the academic year (e.g., 2018 for the 2018-19 academic year). If the Expected Graduation Date, Graduation Term, and Graduation Year are accurate, skip to step 9.
6. If you change the Graduation Term, you **must** verify the Expected Graduation Date to use by looking at the **Term End Date** in **STVTERM** for a quarter. The expected graduation date is *always* the last day of finals and the end of the quarter. Alternatively, the date can be found on the [Academic Calendar page](#) of Registrar.ucr.edu by clicking on the **Advisor EGD** link.

Term *	Term Description *	Term Start Date *	Term End Date *	Term Type	Academic Year *	Housing Start Date *	Housing End Date *	Financial Aid Process Year	Summer	Term	Beginning Period	Ending Period	System Req
201820	Spring 2018	03/28/2018	06/15/2018	Q	2017	04/01/2018	05/30/2018	1718	<input type="checkbox"/>	4	1	12	

UCR Academic Calendar

FIRST DAY	REGISTRATION	PAYMENT & DISBURSEMENT	LAST DAY TO...	FINALS & GRADES
Use the arrows to see past, current and future quarters				
SUMMER 2016		FALL 2016		WINTER 2017
First day of the quarter	June 20, 2016	September 19, 2016	January 4, 2017	
First day of instruction	See Summer Sessions	September 22, 2016	January 9, 2017	

[Advisor EGD](#) [Print the UCR Academic Calendar](#)

7. In the example above, the Expected Graduation Date and Graduation Term are not accurate and are going to be changed.

ACADEMIC STATUS

Academic Term	201620	Progress Evaluation		Combined Academic Standing	
Academic Status	00	Progress Evaluation Override		Combined Academic Standing Override	
Academic Standing Override		Progress Evaluation Override Term		Combined Academic Standing Override Term	
Academic Status Override Term					
Graduation Status		Graduation Term	201820	Graduation Year	2017
Expected Graduation Date	06/15/2018				
Dual Degree		College		Major	
Degree Level		Department			

8. After the fields have been updated, **SAVE**.
9. Go to the Learner tab in **SGASTDN**.
10. Use the arrows in the Curricula Summary (if there is more than one major) to view the curricula the student is applying to finish (i.e., BS in Chemical Engineering).

How to File a Graduation Application on Behalf of A Student

General Student SGASTDN 9.3.5 (PPROXE)

Term: 201640 View Current/Active Curricula: []

Curricula

GENERAL LEARNER

From Term 201640 To Term 999999

New Term 201640 Fall 2016

Residence R Confirmed CA Resident

Student Status IS Inactive

Student Type C Continuing

Class SR Senior

Additional Information

Site [] Block []

Session [] Citizenship Y Citizen

Record 1 of 5

CURRICULA SUMMARY - PRIMARY

Priority	Term	Program	Catalog	Level	Campus	College	Degree	End	Outcome Key	Admission Type	Admission	Matriculation	Student Type	Rate
1	201440	BS in Chemical	201340	Undergraduate	Riverside	Bourns Engineering	Bachelor of Science		2					

Record 1 of 5

FIELD OF STUDY SUMMARY

Attached to Major Details

Priority	Term	Type	Field of Study	Department	Attached to Major
1	201440	Major	Chemical Engineering	Chemical and Environmental Eng	
1	201440	Concentration	Biochemical Engineering		Chemical Engineering

Record 1 of 2

11. Once you have confirmed it is listed, go to the **Curricula tab**.

12. Ensure that you are viewing the program for which you are filing an application. Use the arrows on the left to view other active curricula, if needed; this may be required if the student has two or more majors.

General Student SGASTDN 9.3.5 (PPROXE)

Term: 201640 View Current/Active Curricula: []

Curricula

Curriculum/Field of Study

CHURRICULUM

Replace Update Duplicate Roll to Outcome Apply to Graduate

Current	Activity	Key Sequence	Term	Term Description	End Term	End Term Description	Catalog Term	Catalog Term Description	Priority	Graduation Sequence
<input checked="" type="checkbox"/>	ACTIVE	99	201440	Fall 2014			201340	Fall 2013	1	1

Record 1 of 3

Curriculum Status Details

Program	BS-CHEN	BS in Chemical Engineering	College	EN	Bourns Engineering
Level	U	Undergraduate	Degree	BS	Bachelor of Science
Campus	C	Riverside	Start Date		End Date

FIELD OF STUDY

Attached Concentrations Inactivate

Current	Activity	Status	Term	Type	Type Description	Priority	Catalog	End Term
<input checked="" type="checkbox"/>	ACTIVE	INPROGRESS	201440	MAJOR	Major	1	201340	
<input checked="" type="checkbox"/>	ACTIVE	INPROGRESS	201440	CONCENTRATION	Concentration	1	201340	

Field of Study

Field of Study	CHEN	Chemical Engineering	Start Date	
Department	CEE	Chemical and Environmental Eng	End Date	
Attached to Major				<input checked="" type="checkbox"/> Rolled
Full or Part Time				

Record 1 of 3

13. Review the **Field of Study** section for that program. Ensure the Fields of Study are correct.

The screenshot shows the 'Curriculum / Field of Study' section. The 'FIELD OF STUDY' section is highlighted with a red box. It contains the following information:

- Program:** BS-CHEN (BS in Chemical Engineering)
- Level:** U (Undergraduate)
- Campus:** C (Riverside)
- Attached Concentrations:**

Current	Activity	Status	Term	Type	Type Description	Priority	Catalog	End Term
<input checked="" type="checkbox"/>	ACTIVE	INPROGRESS	201440	MAJOR	Major	1	201340	
<input checked="" type="checkbox"/>	ACTIVE	INPROGRESS	201440	CONCENTRATION	Concentration	1	201340	
- Field of Study:**
 - Field of Study: CHEN (Chemical Engineering)
 - Department: CEE (Chemical and Environmental Eng)
 - Attached to Major: Rolled

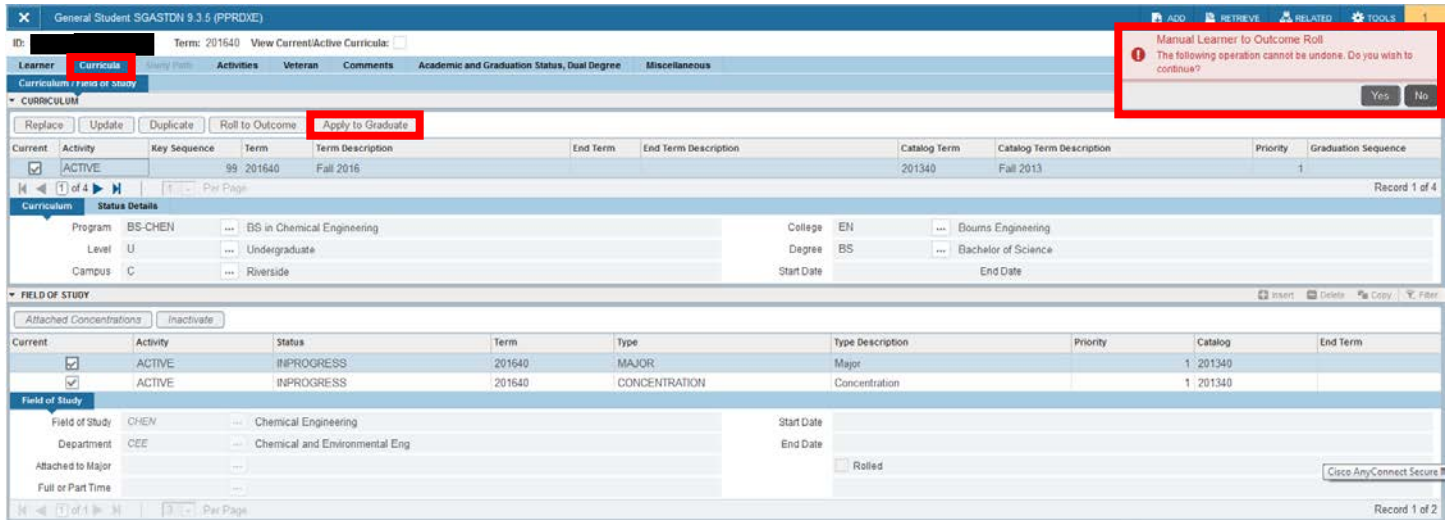
14. If all is correct and you are viewing the curricula for which you want to enter an application, click the **Apply to Graduate** button on the **Curricula** tab.

The screenshot shows the 'Curricula' tab. The 'Apply to Graduate' button is highlighted with a red box. The 'Curricula' table shows one active curriculum for term 201640. The 'Field of Study' details are also visible.

Please Note:

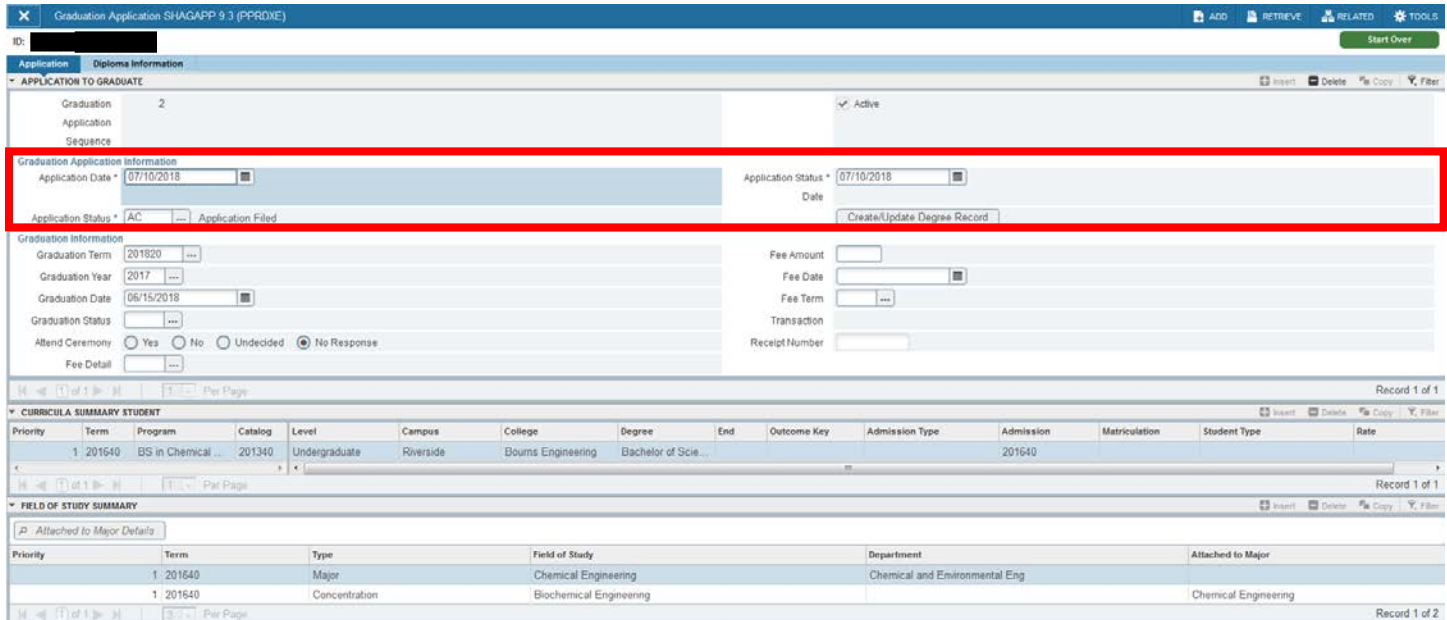
- If you need to submit an application for another curricula (major) the student has declared, finish this process and then repeat it by using the arrow button on the left to go to the next curricula.
- Make sure you are viewing a current curricula (first check box named Current is checked and activity is ACTIVE) before clicking Apply to Graduate.
- If you need to make changes to the curricula, follow the major change procedures to do so before proceeding with the application to graduate. Once changes are made in SGASTDN or SFAREGS, return here to click Apply to Graduate.
- If the Apply to Graduate button is not enabled, this means an application was already filed for this curricula in a term. To enable the button, you must **Duplicate** the curriculum and then **SAVE**. If registration has begun for that term the Duplicate step must take place in SFAREGS. See item 26 for processing in SFAREGS.

15. Click **Yes** to continue when the **Manual Learner to Outcome Roll pop-up box** appears.



16. You are brought to SHAGAPP, the Graduation Application Page.

17. The **Application Status** should be AC; the **Application Date** and **Application Status Date** are displaying the current date.



18. Next, confirm that the **Graduation Term** and **Graduation Date** are correct as reviewed in SGASTDN. The Graduation Term is the term code at the end of which the student plans to graduate. The Graduation Date is the last day of finals and the quarter end date. The Graduation Year corresponds to the fall term of the academic year (i.e., 2017 for the 2017-18 academic year). See step 6 for where to locate the correct Graduation Date for any term.

19. In the **Graduation Status** field, type **AP** (Application submitted). *Do not, under any circumstances, type any other value in this field.* The other fields in the Graduation Information block are not used.

20. View the **Curricula Summary** section to verify the curriculum you are filing an application for is correct.

How to File a Graduation Application on Behalf of A Student

Graduation Application SHAGAPP 9.3 (PPRDXE)

Application | Diploma Information

APPLICATION TO GRADUATE

Graduation Application Sequence: 2

Graduation Application Information

Application Date: 07/10/2018

Application Status: AC

Graduation Information

Graduation Term: 201820

Graduation Year: 2017

Graduation Date: 06/15/2018

Graduation Status: AP

Attend Ceremony: Yes No Undecided No Response

Fee Amount

Fee Date

Fee Term

Transaction

Receipt Number

Create/Update Degree Record

CURRICULA SUMMARY STUDENT

Priority	Term	Program	Catalog	Level	Campus	College	Degree	End	Outcome Key	Admission Type	Admission	Matriculation	Student Type	Rate
1	201640	BS in Chemical ...	201340	Undergraduate	Riverside	Boums Engineering	Bachelor of Scie...				201640			

FIELD OF STUDY SUMMARY

Priority	Term	Type	Field of Study	Department	Attached to Major
1	201640	Major	Chemical Engineering	Chemical and Environmental Eng	
1	201640	Concentration	Biochemical Engineering		Chemical Engineering

21. **SAVE.**

22. While still on the SHAGAPP page, on the Application tab, click the **Create/Update Degree Record** button.

23. Click **Yes** when the **Create/Update Degree** pop-up asks you to confirm the action.

Graduation Application SHAGAPP 9.3 (PPRDXE)

Application | Diploma Information

APPLICATION TO GRADUATE

Graduation Application Sequence: 2

Graduation Application Information

Application Date: 07/10/2018

Application Status: AC

Graduation Information

Graduation Term: 201820

Graduation Year: 2017

Graduation Date: 06/15/2018

Graduation Status: AP

Attend Ceremony: Yes No Undecided No Response

Fee Amount

Fee Date

Fee Term

Transaction

Receipt Number

Create/Update Degree Record

Create/Update Degree

The following operation cannot be undone. Do you wish to continue?

Yes No

CURRICULA SUMMARY STUDENT

Priority	Term	Program	Catalog	Level	Campus	College	Degree	End	Outcome Key	Admission Type	Admission	Matriculation	Student Type	Rate
1	201640	BS in Chemical ...	201340	Undergraduate	Riverside	Boums Engineering	Bachelor of Scie...				201640			

FIELD OF STUDY SUMMARY

Priority	Term	Type	Field of Study	Department	Attached to Major
1	201640	Major	Chemical Engineering	Chemical and Environmental Eng	
1	201640	Concentration	Biochemical Engineering		Chemical Engineering

24. You will know this step is successful when the **Changes have been applied to the degree** pop up shows and the **Curricula Summary** section says **Student Outcome** (where before it only said, Student).

How to File a Graduation Application on Behalf of A Student

GRADUATION APPLICATION SHAGAPP 9.3 (P)

ADD RETRIEVE RELATED TOOLS 1

Changes have been applied to the degree.

APPLICATION TO GRADUATE

Graduation Application Sequence: 2 Active

Graduation Application Information

Application Date: 07/10/2018 Application Status: AC Application Filed

Graduation Information

Graduation Term: 201820 Graduation Year: 2017 Graduation Date: 06/15/2018 Graduation Status: AP Application submitted

Attend Ceremony: Yes No Undecided No Response

Fee Amount: Fee Date: Fee Term: Transaction: Receipt Number:

CURRICULA SUMMARY STUDENT OUTCOME

Priority	Term	Program	Catalog	Level	Campus	College	Degree	End	Outcome Key	Admission Type	Admission	Matriculation	Student Type	Rate
1	201640	BS in Chemical	201340	Undergraduate	Riverside	Bourns Engineering	Bachelor of Scie...		3					

FIELD OF STUDY SUMMARY

Priority	Term	Type	Field of Study	Department	Attached to Major
1	201640	Major	Chemical Engineering	Chemical and Environmental Eng	
1	201640	Concentration	Biochemical Engineering		Chemical Engineering

25. Repeat all steps in the process if you are applying for additional degrees/majors on behalf of the student.

26. If registration has begun for that term, the **Duplicate step** must be done in **SFAREGS** as the following error will be received:

Registration exists, must make changes in the Registration Form.

Registration exists, must make changes in the Registration Form.

- Go to **SFAREGS**.
- Enter the **term** in the **Term** field.
- Enter **SID**. Next section (Alt + Page Down) or Go button **Go**.
- On the **Curricula** tab, click on the **Duplicate** button.
- Save**.

Student Course Registration SFAREGS 9.3.6 (P)

ADD RETRIEVE RELATED TOOLS 1

Saved successfully (3 rows saved)

Registration Student Term **Curricula** Study Path: Status

CURRICULUM

Replace Update Duplicate Roll to Outcome Apply to Graduate

Current	Activity	Key Sequence	Term	Term Description	End Term	End Term Description	Catalog Term	Catalog Term Description	Priority	Graduation Sequence
	ACTIVE	99	201830	Summer 2018			201440	Fall 2014	1	

Curriculum Status Details

Program: BA-SOC BA in Sociology College: HS Humanities, Arts, and Soc Sci

Level: U Undergraduate Degree: BA Bachelor of Arts

Campus: C Riverside Start Date: End Date:

FIELD OF STUDY

Current	Activity	Status	Term	Type	Type Description	Priority	Catalog	End Term
	ACTIVE	INPROGRESS	201830	MAJOR	Major		1 201440	

Field of Study

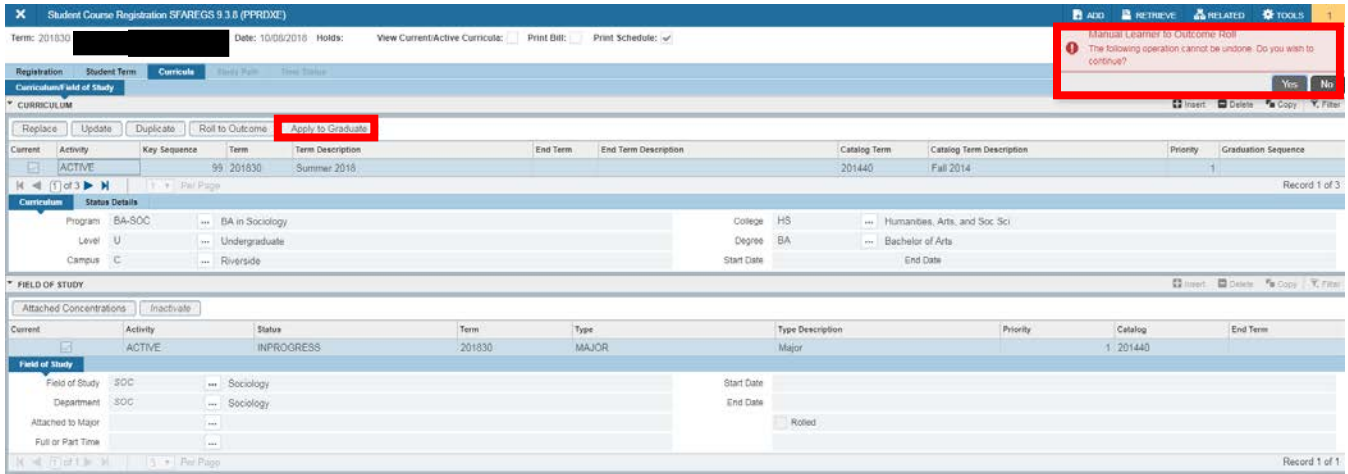
Field of Study: SOC Sociology Start Date: End Date:

Department: SOC Sociology

Attached to Major: Rolled

Full or Part Time:

- Click on the **Apply to Graduate** button.
- Click **Yes** to continue when the **Manual Learner to Outcome Roll** pop-up box appears.



- h. **Proceed** with filing the manual graduation application ([go to step 16 above](#)). Remember to review that the grad app information is accurate, including graduation term, graduation year, and graduation date.

FINAL QUIZ

- If the student has another curricula (major) declared in addition to the primary major, what is your next step?
 - A) Nothing. You only have to file one application per student.
 - B) Repeat the process and Apply to Graduate for the other curricula (major).
 - C) Go to the SHAGAPP graduation application and add the new major.

Answer: B
- How do you know what the expected graduation date is?
 - A) It is the last day of finals and the end of the quarter.
 - B) It is the Term End Date in STVTERM.
 - C) It is the first day of Instruction.
 - D) Both A and B

Answer: D
- Before clicking on Apply to Graduate, you need to ensure you are viewing the program for which you are filing an application. TRUE
- If a student previously applied to graduate for the curriculum you are reviewing the Apply to Graduate button will be grayed out and you will not be able to submit a new application. FALSE
 - The button will be grayed out but you can Duplicate the curriculum and then the Apply to Graduate button will be active. You can then submit a new application for the same curriculum in the same or a different term.
- Are you done with the process once Banner brings you to SHAGAPP and the application is present? Yes or No
 - Answer: No, you need to verify the data on the application is accurate, input the graduation status, and select the Create/Update Degree Record button.
- What are two ways you can verify that the final stage of creating the degree record is complete?
 - A) You pressed save and you know it was the last step.
 - B) The bottom Curricula Summary record section now says Curricula Summary Student Outcome and the pop up says "Changes have been applied to the degree."
 - C) You see that the bottom of the record says "Complete."

Answer: B